

Message Text

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E.O. 11652: N/A
TAGS: BEXP, TU
SUBJECT: MINING AND MINING RELATED EQUIPMENT TRADE MISSION -
APRIL/MAY 1977

REF: USDOC 02993

1. FOR W. J. LARSON INC.: MOTORIZED TYPE OF BROOMS IS NOT
YET IN USE IN OPEN PIT COAL MINES IN TURKEY AND IS CONSIDERED
TOO ADVANCED AT PRESENT.

2. FOR FIRMS REPRESENTED BY GLOBAL: A. DERON INC. ROOF
SUPPORT SYSTEMS SUCH AS HYDRAULIC AND FRICTION PROPS ARE USED
A GREAT DEAL, BUT LOCAL PRODUCTION HAS RECENTLY STARTED AND
IMPORTS SUSPENDED. TURKISH COAL AUTHORITY (TKI) IS
INTERESTED IN KNOW-HOW AGREEMENTS FOR LOCAL PRODUCTION
OF THESE SYSTEMS IN ITS ZONGULDAK MANUFACTURING SHOPS. NO
SIGNIFICANT MARKET FOR PNEUMATIC SPRAY SYSTEMS. MARKET
IN MINING INDUSTRY FOR WATER FILTER SYSTEMS IS LIMITED, SINCE
RELATED EQUIPMENT IS IMPORTED AS COMPONENT PARTS OF
EFFLUENT WATER TREATMENT, COAL WASHERIES AND CONCENTRATION
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PLANT INSTALLATIONS. IF DERON WATER FILTER SYSTEMS ARE OF
WIDE VARIETY, THEY POSSIBLY COULD BE USED IN OTHER INDUSTRIES.
B. FEECO INTERNAIONAL. BUCKET ELEVATORS AND CONVEYOR
SYSTEMS (UP TO 1.2 M. BELT WIDTH) ARE MADE LOCALLY, IMPORTS
ARE LIMITED TO COMPLETE LARGE SYSTEMS AS PARTS OF BIG
PROJECTS, MAINLY CARRIED OUT UNDER FOREIGN LOANS. ROTARY
DRYERS ALSO ARE PRODUCED LOCALLY, INCLUDING LARGE TYPES USED

IN CEMENT INDUSTRY, UNLESS THEY FORM AN INTEGRAL PART OF COMPLETE INSTALLATIONS SUCH AS COAL WASHING PLANTS, ETC. SAME FOR MIXERS. THE ONLY PELLETIZING (IRON) INSTALLATION IN TURKEY IS OPERATED BY TURKISH IRON AND STEEL ADMINISTRATION, TOUGH PROJECT PREPARATION FOR SECOND INSTALLATION IS UNDERWAY. STRAIGHT GRADE AND STRAIGHT KILN SYSTEMS ARE FAMILIAR SYSTEMS. C. D AND E TOOL COL. VACUUMANTIC TYPE DRILL RODS AND AUGERS ARE NOT YET USED AND MINING AGENCIES ARE NOT FAMILIAR WITH SUCH EQUIPMENT. SUCCESSFUL SALES WILL REQUIRE PROMOTION AND PRICE COMPETITION WITH FAMILIAR PNEUMATIC SYSTEM. D. NORTH AMERICAN GALIS CO. - J. H. FLETCHER AND CO. CONTINUOUS MINING METHOD IS JUST BEING INTRODUCED BY TKI IN ONE MINING AREA OF TURKEY ON A TRIAL BASIS. HOWEVER, TKI IS CONSIDERING FURTHER MECHNIZATION, AND SURVEYS FOR ADOPTION OF THIS TECHNIQUE ARE IN PROGRESS. AFFIRMATIVE DECISION DOES NOT SEEM LIKELY IN NEAR FUTURE BECAUSE OF BUDGET LIMITATIONS AND THERE IS CURRENTLY NO MARKET FOR STRETCH FEEDER CARS. ROOF BOLTING IS PRACTISED ON A VERY LIMITED SCALE AND FOR GEOLOGICAL REASONS IS NOT REGARDED AS AN IMPORTANT NECESSITY. DRILLS AND LOADERS ARE IN DEMAND IN COAL INDUSTRY. TKI IS INTERESTED IN KNOW-HOW AGREEMENTS FOR LOCAL PRODUCTION OF LOADERS.

3. IN GENERAL, WE HAVE IMPRESSION CONTINUOUS MINING AND OTHER SOPHISTICATED EQUIPMENT WILL NOT HAVE AN IMMEDIATE MARKET IN TURKEY. HOWEVER, SINCE TURKEY IS IN TRANSITION TO NEW TECHNIQUES, COMPANIES MAY WISH TO JOIN MISSION FOR PRODUCT TESTING, PROMOTION AND TO CONCLUDE AGENCY ARRANGEMENTS FOR FUTURE.

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